



GREGG J. SEDUN, LLB

PRESIDENT & CEO

Mr. Sedun, a venture capital professional based in Vancouver, Canada, graduated with a Bachelor of Law Degree (LLB) and has over 35 years of industry-related experience. He was a former Partner at the Vancouver law firm Rand Edgar Sedun and specialized in the practice of corporate finance and mining law for 15 years until his retirement from law in 1997. Thereafter, Mr. Sedun founded two private venture capital firms, including Global Vision Capital Corp., where he continues to carry on venture capital investing today. Notably successful companies in which Mr. Sedun has been involved with include the following:

Acquisitions and Takeovers

Diamond Fields Resources Inc.

Mr. Sedun was one of the founding directors and shareholders, as well as the legal counsel of the original Diamond Fields Resources Inc. ("DFR"). DFR was founded in 1993 by Jean Boule and Robert Friedland and in 1996 the Company was sold for \$4.3 billion to Inco Ltd. (now Vale Inco Ltd.), after discovering a world class nickel deposit in Voisey's Bay, Newfoundland & Labrador, Canada. At the time, this transaction was the largest takeover of a Canadian junior mining company in history.

Adastra Minerals Inc. (formerly America Mineral Fields Inc.)

Mr. Sedun was a founding Director and shareholder of Adastra Minerals Inc. ("Adastra"), an international mining company formerly listed on the Toronto Stock Exchange and the London's AIM market. Adastra owned two significant base metal mines in the Democratic Republic of Congo in Africa, including the Kolwezi copper-cobalt tailings project. In 2006, Adastra was acquired by First Quantum Minerals (TSX:FM) in a cash and stock transaction for US\$245 million (C\$275 million). Adastra's principal founder and shareholder was Mr. Jean Boule, founder of Diamond Fields Resources.

Peru Copper Inc.

Mr. Sedun was part of the founding investor group of Peru Copper Inc. ("Peru Copper"), which was formed in 2003 and sold in an all-cash takeover for C\$840 million (US\$790 million) to Aluminum Corporation of China (Chinalco) in 2007. Peru Copper owned the Toromocho development-stage copper project in Peru. Under Chinalco, Toromocho was later advanced into full production and in 2016 produced 182,000 tonnes of copper.

Shona Energy Co. Inc.

Mr. Sedun was a founding Director of Rodeo Capital II Corp., which acquired Shona Energy Co. Inc. ("Shona") in a go-public transaction in 2012. Shona subsequently merged with Canacol Energy (TSX:CNE) Ltd in a \$140 million transaction in December 2012. Shona was an international oil and gas exploration and production company focused in Colombia and Peru. Prior to its acquisition by Canacol, Shona had ~95 billion cubic feet (15.8mm boe) of 2P natural gas reserves and operated 14 million cubic feet per day (2,300 boepd) of production from the Esperanza E&P contract in Colombia.



Current Active Portfolio

Goldgroup Mining Inc. (TSX:GGA)

Mr. Sedun is a principal Founder, as well as the former Executive Chairman and Director of Goldgroup Mining Inc. ("Goldgroup"), which went public in 2010 and is currently producing gold at its Cerro Prieto mine in Mexico. Mr. Sedun was an integral part of the team responsible for raising Goldgroup approximately \$75 million to date, as well as selling one of its advanced stage projects for \$25 million in 2010 to a Carlos Slim controlled company.

VeroBlue Farms Inc. (private)

Mr. Sedun is a founding shareholder and current Director of VeroBlue Farms Inc. ("VeroBlue"), which has raised approximately US\$100 million to date in private debt and equity. VeroBlue is in the process of building the largest indoor inland aquaculture (fish farm) operation in North America. VeroBlue has patented the Opposing Flows fish culturing tank system technology, which recirculates water and provides sustainable and efficient fish grow-out systems. VeroBlue primarily distributes to live distributors, grocery stores and food service companies. VeroBlue is a private company based in Iowa and Dallas, Texas, USA.

Dynasty Metals & Mining Inc. (TSX-V:DMM)

Mr. Sedun is currently the Lead Director of Dynasty Metals and Mining Inc. ("Dynasty"), a producing gold mining company in Ecuador. In September 2016, Mr. Sedun and two partners took control of Dynasty by investing US\$4 million as part of a turnaround situation and reorganization. Dynasty is currently focused on restarting operations at its Zaruma mine. Dynasty also owns the advanced stage Goldfields mining project, the Jerusalem exploration project, and the Copper Duke exploration project. The Jerusalem project is immediately south of Lundin Gold's Fruta Del Norte gold project, which is expected to produce 340,000 oz of gold annually at an all-in sustaining cost of US\$623/oz (lowest cash cost quartile globally) once in production.

Cold Bore Technology (private)

Mr. Sedun is a Director and the lead financier of Cold Bore Technology ("Cold Bore"), which recently completed a C\$5 million Series A private equity financing. Cold Bore gives oil and gas operators a ground-breaking real time window into their surface, and subsurface operations via a 100% non-intrusive acoustic receiving system. Using Cold Bore's Sonic Completions Analytics, system operators are able to track, monitor, and confirm events both on the surface, and downhole in real time for the first time ever. Cold Bore is a private company based in Calgary, Canada.

Empower Environmental Solutions Inc. (private)

Mr. Sedun is a Director and significant early stage investor in the first \$2 million private equity financing of Empower Environmental Solutions Ltd. ("Empower"). Empower has developed a proprietary process-technology for the recycling of asphalt shingles and the extraction and recovery of asphalt cement, fiberglass/felt and mineral aggregates to be sold and used in the asphalt pavement, shingle manufacturing, construction products and other industrial applications. Empower is a private company based in Vancouver, Canada.

Current Power & Gas (private)

Mr. Sedun is a founding Director and shareholder of Current Power & Gas ("Current"), a private energy provider participating in the growing deregulated energy business in the United States. Mr. Sedun helped finance the first Series A \$2 million private equity financing.



Past Portfolio

Uracan Resources Ltd. (TSX-V:URC)

Mr. Sedun was a principal founder and the former Chairman/CEO/Director of Uracan which is a publicly-listed uranium exploration & development company with a focus in Saskatchewan, Canada. The Company originally discovered a uranium resource of approximately 44 million pounds U₃O₈ at its Quebec project and is currently focused on exploring its Saskatchewan exploration properties. Uracan was founded in 2006 by Mr. Sedun and his partners, Frank Giustra/Gordon Keep (UrAsia Energy Corp. – sold to Uranium One for over \$3 billion in 2007, Goldcorp) and Clive Johnson/Tom Garagan (founders of B2Gold and Bema Gold, which was sold to Kinross Gold for \$3.5 billion in 2007). Mr. Sedun helped Uracan raise approximately \$40 million to develop its uranium projects.

Oceanic Iron Ore Corp. (TSX-V:FEO)

Mr. Sedun was a principal founder and the former President/Director of Oceanic Iron Ore (“FEO”). Oceanic went public in late 2010 with an initial public offering of \$20 million to finance the exploration and development of its Quebec iron ore properties, principally its flagship asset Hopes Advance. Based on its 2012 Pre-Feasibility Study, Hopes Advance has Proven & Probable mineral reserves of 1.4 billion tonnes of approximately 32% Avg Fe, a post-tax NPV_{8%} of US\$3.2 billion and levered IRR of 19.2% over a 30 year mine life. The asset has a life-of-mine operating cost of US\$30/tonne, with the potential to be one of the lowest operating cost iron ore producers. The Company is currently advancing the Hopes Advance project through feasibility and in August 2016 signed an EPC framework agreement with Power China International on the future development for Hopes Advance. Power China will facilitate financing and assist with off-take agreements with Chinese steel producers. Mr. Sedun partnered with Frank Giustra in taking FEO public.

Luna Gold Corp.

Mr. Sedun was a principal founder and a former Director of Luna Gold Corp., which was a publicly-listed company focused on the Aurizona gold mine in Brazil, which produced approximately 100,000 oz AuEq annually. In 2017, Luna Gold merged with JDL Gold to create Trek Mining (TSX.V:TREK).

Geovic Mining Corp. (CSE:GMC)

Mr. Sedun partnered with Mr. Frank Giustra (one of the world’s most successful mining promoters and partner with President Bill Clinton in the Clinton Giustra Sustainable Growth Initiative) to finance Geovic and take it public in December 2006. In going public, Geovic raised \$104 million in equity financings. Geovic owns a cobalt-nickel project in Cameroon, Africa. Mr. Sedun is a former Director of Geovic.

Diamond Fields International Ltd. (TSX:DFI)

Mr. Sedun was a former President/CEO/Director of Diamond Fields International (“DFI”). DFI was spun off from its parent Diamond Fields Resources Inc. after it was acquired by Inco in 1996 for \$4.3 billion. DFI previously operated an off-shore diamond mining project off the coast of Namibia, Africa. Mr. Sedun assisted DFI in raising over \$30 million for its projects since its founding.