



OVERVIEW

Global Vision Capital Corp. is a private venture capital firm based in Vancouver, Canada. By discovering superior global investments in the resource sector and special situations, Global Vision looks to invest in early-stage growth opportunities with significant potential. Global Vision's mission is to identify highly prospective projects with experienced management teams and lead them into development as world-class companies.

Global Vision is led by Mr. Gregg J. Sedun, LLB. Global Vision backs projects with its own funds and has successfully raised significant capital from its network of investment banks, as well as institutional and high net-worth investors. Global Vision's extensive global network of industry personnel, bankers, brokers, hedge fund managers and corporate professionals allows the Company to recruit expert management teams and find potential business partners for venture capital projects. Throughout Mr. Sedun's career, companies in which he has been involved as a founding director, shareholder and/or senior executive have collectively raised over \$1 billion through 100+ financings and creating \$5.4 billion in shareholder value from 3 major acquisitions.

Notable companies in which Mr. Sedun has acted as a co-founder, executive, and/or director include the following:

\$4.3bn

Diamond Fields Resources

Founding Director / Investor

Takeover by Inco
(later Vale)

Voisey's Bay Nickel Discovery
in Labrador, Canada

\$174 per Share in Stock

1996

\$840m

Peru Copper

Co-Founding Shareholder

Takeover by Aluminum
Corporation of China

Toromocho Copper Project
in Peru

\$6.60 per Share in Cash

2007

\$275m

Adastra Minerals

Founding Director / Investor

Takeover by First
Quantum Minerals

Kolwezi Copper-Cobalt
Tailings Project in DRC

\$2.92 per Share in Cash/Stock

2006

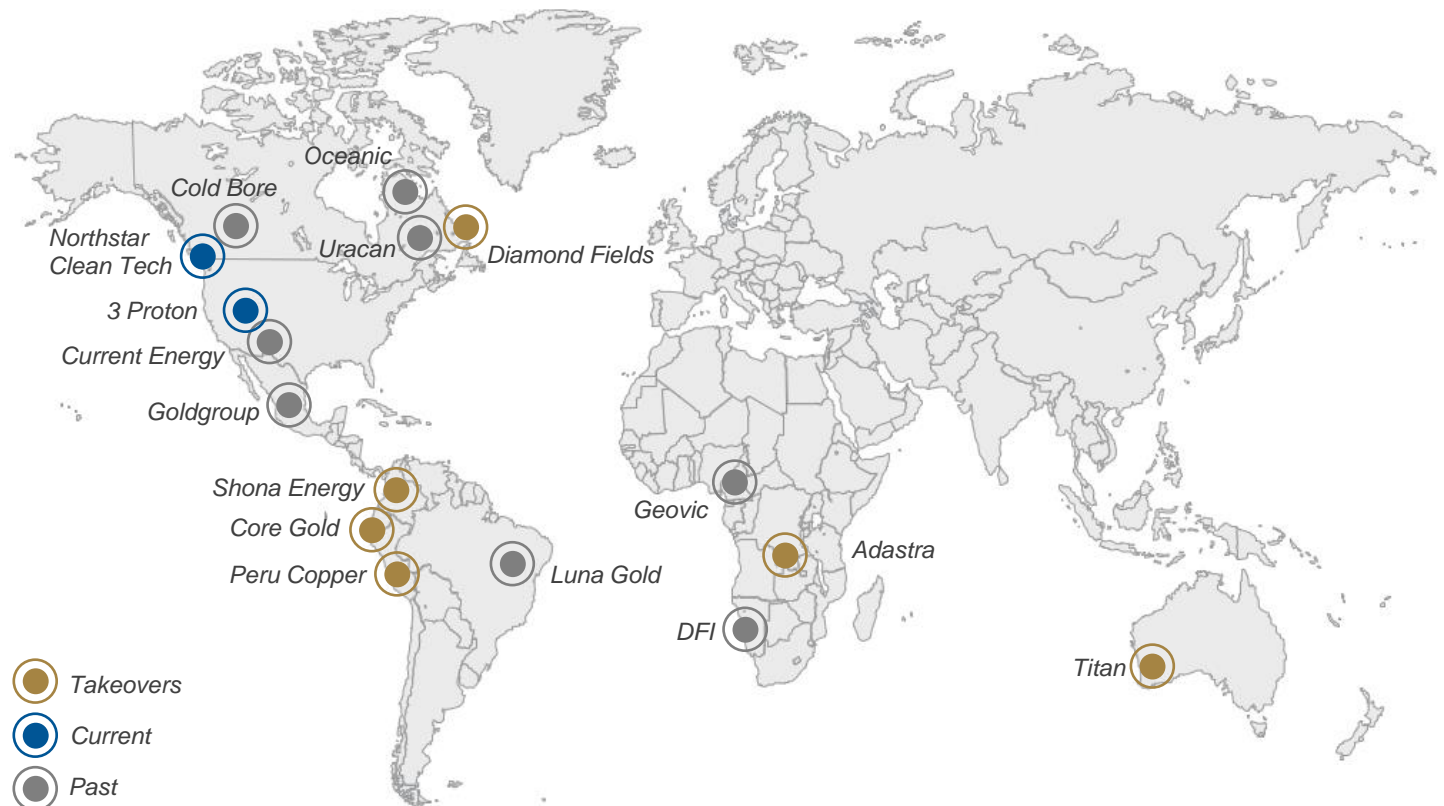


BIOGRAPHY



Mr. Sedun, a venture capital professional based out of Vancouver, Canada, graduated with a Bachelor of Law Degree (LLB) and has 38 years of industry-related experience. He was a former Partner at the Vancouver law firm Rand Edgar Sedun and specialized in the practice of corporate finance and mining law for 15 years until his retirement from law in 1997. Thereafter, Mr. Sedun founded two private venture capital firms, including Global Vision Capital Corp., where he continues to carry on venture capital investing today. Mr. Sedun has been active as an investor, venture capitalist, public company executive and/or Director of over 40 companies having raised over \$1 billion through 100+ financings and creating \$5.4 billion in shareholder value in 3 major acquisitions.

GLOBAL PORTFOLIO & EXPERIENCE





DIAMOND FIELDS RESOURCES

Mr. Sedun was one of the founding directors and shareholders, as well as the legal counsel of the original Diamond Fields Resources Inc. (“DFR”). DFR was founded in 1993 by Jean Boule and Robert Friedland and after discovering a world class nickel deposit in Voisey’s Bay, Newfoundland & Labrador, Canada in 1996 the Company was sold at \$174 per share (pre-split) for \$4.3 billion to Inco Ltd. (now Vale). DFR received a \$108 million strategic investment at \$36 per share from Teck for 9.9% in H1 1995 and in H2 1995, DFR sold a 25% stake to Inco for US\$386.7 million in preferred shares and cash. DFR later received competing offers from Falconbridge and Inco. At the time, this transaction was the largest takeover of a Canadian-based junior exploration company in history. Voisey’s Bay commenced production in 2005 and today is one of the largest nickel mines in the world.

ADASTRA MINERALS

Mr. Sedun was a founding Director and shareholder of Adastra Minerals Inc. (“Adastra”), a mining company formerly listed on the Toronto Stock Exchange and the London’s AIM market. Adastra owned two significant base metal projects in the Democratic Republic of Congo in Africa, including the Kolwezi copper-cobalt tailings project. In 2006, Adastra was acquired by First Quantum Minerals (TSX:FM) in a cash and stock transaction at \$2.92 per share for US\$245 million (C\$275 million). Adastra’s principal founder was Mr. Jean Boule, founder of Diamond Fields Resources. Today, the Kolwezi open-pit mine is 72% owned by Zijin Mining, a leading Shanghai and Hong Kong listed gold, copper and non-ferrous metals China-based producer and refiner.

PERU COPPER

Mr. Sedun was part of the founding investor group of Peru Copper Inc. (“Peru Copper”), which was formed in 2003 and sold in an all-cash takeover at \$6.60 per share for C\$840 million (US\$790 million) to Aluminum Corporation of China (“Chinalco”) in 2007. Peru Copper owned the Toromocho development-stage copper project in Peru. Under Chinalco, Toromocho was later advanced into full production in 2013 and in 2016 Toromocho produced 182,000t of copper. In 2018, Chinalco commenced a US\$1.3 billion expansion plan to increase copper output to 300,000tpa.

SHONA ENERGY

Mr. Sedun was a founding Director of Rodeo Capital II Corp., which acquired Shona Energy Co. Inc. (“Shona”) in 2012 through an RTO go-public transaction which raised \$32 million. Shona subsequently merged with Canacol Energy (TSX:CNE) Ltd in a \$140 million transaction in Dec. 2012. Shona was an international oil and gas exploration and production company with assets in Colombia and Peru.



TITAN MINERALS (ASX:TTM)

Mr. Sedun was a Director and major shareholder of Core Gold Inc. (“Core”), which was acquired by Titan Minerals Ltd. (“Titan”) in May 2020. Titan is a gold exploration and development company with assets in Ecuador and Peru. In Sept. 2016, Mr. Sedun and two partners took control of Core by investing US\$4 million as part of a turnaround situation, restructuring and reorganization. Titan’s flagship asset is the 100%-owned Dynasty Goldfield project in Southern Ecuador. Dynasty Goldfield has 2.1 million oz Au (NI 43-101) at ~4.5 g/t Au. Core has an extensive portfolio of gold exploration projects, including Copper Duke and Linderos.

NORTHSTAR CLEAN TECHNOLOGIES (TSXV:ROOF)

Mr. Sedun is a current Director of Northstar Clean Technologies Inc. (“Northstar”) and a significant early stage investor in numerous early stage financings that raised approximately \$5 million into Empower Environmental, a wholly-owned subsidiary of Northstar. Northstar has developed a proprietary process design technology for the repurposing of asphalt shingles and the extraction and recovery of liquid asphalt cement, fiber and aggregate sand. The Company, collectively as both Empower and Northstar, has raised approximately \$21 million to date. Northstar commenced trading on the TSXV in July 2021. Northstar is based in Vancouver, Canada.

COLD BORE TECHNOLOGY (private)

Mr. Sedun is a former Director of Cold Bore Technology Inc. (“Cold Bore”) and was the lead financier of an early stage C\$5 million private equity financing. The Company has raised C\$27 million to date, including a \$14 million financing in August 2021 (led by BP Ventures with participation from the Canadian Business Growth Fund), an C\$8 million investment from the Rice Investment Group (“RIG”), which is a multi-strategy fund led by the management team from Rice Energy, which sold to EQT Corporation for US\$8.2 billion in 2017. Cold Bore gives oil and gas operators a ground-breaking real-time window into their surface/subsurface operations via a 100% non-intrusive acoustic receiving system. Cold Bore is a private company based in Calgary, Canada.

3 PROTON LITHIUM (private)

Mr. Sedun is a Founding Shareholder and current Chairman of 3 Proton Lithium Inc. (“3PL”), a lithium development company focused on lithium carbonate deposits in the Western Nevada Basin, specifically in the Railroad Valley area. 3PL has approximately 3,000 mining claims consisting of 60,000 acres (94 sq miles), approximately 4 times larger than Clayton Valley in Nevada, of lithium rich brine. Mr. Sedun was the lead financier of 3PL’s first \$4 million private equity financing. The Company is based in Nevada, USA and has raised over C\$10 million to date.

CURRENT ENERGY & RENEWABLES (private)

Mr. Sedun is a founding shareholder and former Director of Current Energy and Renewables Corp. (“Current”), a supplier of renewable and traditional energy to commercial and industrial clients in the growing deregulated energy business in the United States. The Company has raised approximately \$4 million to date. Current is a private company based in Dallas, Texas, USA.